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Co-Counsel for the Class 10 Liquidation Trust

In the Matter of:

**SHAPES/ARCH HOLDINGS L.L.C., et al.,**

Reorganized Debtors.

**THE CLASS 10 LIQUIDATION TRUST**, by  
and through Steven D. Sass, as Trustee,

Plaintiff,

v.

**7 OIL CO., INC.,**  
**GREANEY CONSULTING, LLC,**  
**MATALCO INC.,**  
**PSK STEEL CORPORATION,**  
**ROUX ASSOCIATES INC.,**

Defendants.

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY  
HONORABLE GLORIA M. BURNS  
CASE NO. 08-14631 (GMB)

Chapter 11  
(Jointly Administered)

ADV. PRO. NO. 10-01322 (GMB)  
ADV. PRO. NO. 10-01375 (GMB)  
ADV. PRO. NO. 10-01349 (GMB)  
ADV. PRO. NO. 10-01391 (GMB)  
ADV. PRO. NO. 10-01357 (GMB)

**FIRST OMNIBUS NOTICE OF  
SETTLEMENT**

PLEASE TAKE NOTICE that the Class 10 Liquidation Trust (the "Class 10 Trust") is seeking approval of settlement agreements (collectively, the "Settlements") with certain

adversary proceeding defendants (collectively, the “Defendants”). The Agreements with the Defendants are annexed hereto as **Exhibits A – E**.

PLEASE TAKE FURTHER NOTICE that any objections to the Settlements must be filed in writing and served upon the Class 10 Trust’s counsel and filed with the Clerk of the Bankruptcy Court no later than June 23, 2010.

PLEASE TAKE FURTHER NOTICE that in the event an objection to a Settlement is timely filed, a hearing will be scheduled before the Honorable Gloria M. Burns, at the United States Bankruptcy Court, Mitchell H. Cohen U.S. Courthouse, 300 Cooper Street, 4<sup>th</sup> Floor, Camden, New Jersey, 08101.

PLEASE TAKE FURTHER NOTICE that if no objections to the Settlements are timely filed, the Court may enter an Order approving the Settlements.

COLE, SCHOTZ, MEISEL,  
FORMAN & LEONARD, P.A.

By: /s/ Ilana Volkov  
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-and-

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Trust

Dated: June 10, 2010